

Eurazeo Global Investor		Key Information Document											
Purpose													
This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.													
Product													
Name of Product		Eurazeo Prime – Eurazeo Prime Income Credit (the “Sub-Fund”).											
Class A1 Isin		LU3086780247											
PRIIP Manufacturer		Eurazeo Global Investor, 66 rue Pierre Charron, 75008 Paris, France, registered with the Paris Trade and Companies Register under number 414 908 624. Website: https://www.eurazeo.com/fr Call (+33) 1 88 24 99 99 for more information.											
Competent Authority		Eurazeo Global Investor is authorized in France and regulated by the <i>Autorité des Marchés Financiers</i> (“AMF”). This PRIIP is authorised in France. The Sub-Fund is authorised by the <i>Commission de Surveillance du Secteur Financier</i> .											
Date of production of the KID		09/16/2025											
You are about to purchase a product that is not simple and may be difficult to understand.													
What is this product?													
<p>Type: Shares of "Eurazeo Prime Income Credit", a sub-fund of Eurazeo Prime, a société d'investissement à capital variable (SICAV) governed by Part II of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment, as amended, incorporated as a société en commandite par actions (SCA) under the Luxembourg laws (the "Fund"). The Sub-Fund qualifies as an European Long Term Investment Fund (ELTIF).</p> <p>Term of the product: The term of the Sub-Fund is unlimited, unless the General Partner determines that the Sub-Fund has completed the orderly disposal of all its investments.</p> <p>Objectives: The Sub-Fund will invest, directly or indirectly, in a diversified portfolio of debt securities or similar securities, units in investment funds invested mainly in debt securities or similar securities and securities giving access to capital (e.g., convertible or redeemable bonds or share purchase warrant) in companies. The Sub-Fund will mainly target mid-cap companies which will not be listed on a market of financial instruments which is in operation by a market firm or investment service provider or similar body (a "Financial Instruments Market"). The Sub-Fund's investments will be made, amongst other, through share purchase warrant, convertible or redeemable bonds into shares generally designated as "mezzanine financing" and more generally, through bonds giving access to capital, subscription rights to shares and/or convertible debt or debt instruments which are not admitted to trading in a Financial Instruments Market on the secondary market (instruments of mezzanine debt or senior debt instruments) or acquisition of receivables (including loans). To the extent permitted by applicable laws, the Sub-Fund may also make direct lending in the mid-market originations primarily in relation to European borrowers. Indirect investments of the Fund will be made in investment funds (i) investing in mezzanine debt or private debt, and (ii) established in an OECD Member State.</p> <p>Intended retail investor: The Sub-Fund is intended for investors, with basic knowledge of and no or limited experience of investing in funds seeking to increase the value of their investment over the recommended holding period with the ability to bear losses up to the amount invested.</p> <p>Insurance: Not applicable.</p>													
What are the risks and what could I get in return?													
Risk Indicator													
<table><tr><td>1</td><td>2</td><td>3</td><td>4</td><td>5</td><td>6</td><td>7</td></tr></table> <div><div></div><div></div></div> <div>Lower riskHigher risk</div>							1	2	3	4	5	6	7
1	2	3	4	5	6	7							
<div><div></div><div>The risk indicator assumes you keep the product for 10 years. The actual risk can vary significantly if you cash in at an early stage and you may get back less.</div></div>													
The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you. We have classified this product as 4 out of 7, which is a medium risk class. This rates the potential losses from future performance at a medium level, and poor market conditions could impact the capacity to pay you. For a full discussion of all the risks applicable to this Fund, please refer to the Annex A – Risk Factors of the current prospectus of the Fund. This product does not include any protection from future market performance so you could lose some or all of your investment.													

Performance Scenarios

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor/and includes the costs of your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back. What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 15 years. Markets could develop very differently in the future.

Recommended Holding period : 10 years Example Investment : 10 000 EUR				
Scenarios	Returns	If you exit after 1 year	If you exit after 5 years	If you exit after 10 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.			
Stress	What you might get back after costs	7 840 €	7 698 €	6 880 €
	Average return each year	-21,60 %	- 5,10 %	- 3,67 %
Unfavourable	What you might get back after costs	9 637 €	10 471 €	10 471 €
	Average return each year	-3,63 %	0,92 %	0,46 %
Moderate	What you might get back after costs	10 428 €	12 879 €	16 478 €
	Average return each year	4,28 %	5,19 %	5,12 %
Favourable	What you might get back after costs	12 876 €	16 719 €	20 774 €
	Average return each year	28,76 %	10,83 %	7,58 %

The stress scenario shows what you might get back in extreme market circumstances.

Unfavourable scenario: This type of scenario occurred for an investment between December 2023 and September 2025.

Moderate scenario: This type of scenario occurred for an investment between September 2012 and September 2022.

Favourable scenario: This type of scenario occurred for an investment between September 2011 and September 2021.

What happens if Eurazeo Global Investor is unable to pay out?

Eurazeo Global Investor is a portfolio management company regulated by the AMF (French Financial Market Authority). Eurazeo Global Investor must comply with organizational and operating rules, particularly with regard to capital requirements. In the event of default by Eurazeo Global Investor, no legal compensation scheme is provided as the solvency of the Sub-Fund is not affected, the Fund's assets being held in custody by the Fund's depositary.

You may face a financial loss due to the default of the product or its Depositary.

This product does not benefit from any form of capital or return guarantee, whether implicit or explicit. You may lose your entire investment into this product.

What are the costs?

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time

Cost over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario
- EUR 10 000 is invested.

	If you exit after 1 year	If you exit after 5 years	If you exit after 10 years
Total costs	500 €	2 251 €	5 867 €
Annual Cost impact(*)	5,0 %	3,6 %	3,4 %

(*) This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 8.5% before costs and 5.1% after costs. We may share part of the costs with the person selling you the product to cover the services they provide to you. They will inform you of the amount. Please note that the figures shown here do not include any additional fees that may be charged by your distributor, advisor or any insurance wrapper in which the fund may be placed.

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Composition of costs		
One-off costs upon entry or exit		If you exit after 1 year
Entry costs	Maximum 2.00% of the amount you pay in when entering this investment.	Up to 200 EUR
Exit costs	We do not charge an exit fee for this product, but the person selling you the product may do so.	0 EUR
Ongoing costs taken each year		
Management fees and other administrative or operating costs	2.19% of the value of your investment per year.	219 EUR
Transaction costs	This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	0 EUR
Incidental costs taken under specific conditions		
Performance fees	The actual amount will vary depending on how well your investment performs. The amount is an estimation based on the moderate scenario.	81 EUR
How long should I hold it and can I take my money out early?		
<p>Recommended holding period is based on our analysis of the costs, risks and return characteristics of the product.</p> <p>Investors will not be able to request interest redemptions before the expiry of an eighteen (18) month period following the admission of the first investors in the Sub-Fund. Investors will generally be able to request Share redemptions on a quarterly basis, effective as of the close of the last Business Day (as defined in the Prospectus) of the second month of each relevant quarter. Any request for the redemption of shares as of a date within twelve (12) months of the date immediately following the effective subscription date of such shares by an investor will be subject to an early redemption fee.</p> <p>The investors may be required by the General Partner, in a limited number of cases as provided for in the Prospectus, to completely withdraw from the Sub-Fund or to redeem its shares.</p> <p>Recommended holding period: 10 years.</p>		
How can I complain?		
<p>Investors who would like to receive the procedures relating to complaints handling or wish to make a complaint about the Fund, the operation or the person advising on or selling the Fund, should go on the website www. https://www.eurazeo.com/en, contact Eurazeo Global Investor, 66 rue Pierre Charron, 75008 Paris, France or send an e-mail to the client service department at clientservices.wealth@eurazeo.com.</p>		
Other relevant information		
<p>This document does not contain all the information you need to make a decision about whether to invest in the Fund.</p> <p>Depository bank : BNP Paribas acting through its Luxembourg branch.</p> <p>Further Information</p> <p>You may obtain free of charge the Prospectus of the Fund, the latest annual and semi-annual reports in English as well as unit prices (if applicable) from Eurazeo Global Investor, 66 rue Pierre Charron, 75008 Paris, France.</p>		